



Upward Bound at Lyndon Institute

Upward Bound (UB) at Lyndon Institute (LI) is a TRIO program, federally funded through the U.S. Department of Education. Upward Bound is committed to providing 60 LI students in grades 9-12 the academic experience, college preparatory classes/experiences, and support needed to succeed in college immediately after high school.

Students participating in the UB program at LI are required to meet the following criteria:

- Be citizens or nationals of the United States, or permanent residents.
- Be the first in their family to pursue a college degree (neither parent/guardian has completed a 4-year college degree) **and/or** meet federal income guidelines as set by the U.S. Department of Education.

Services for Students:

- Class advising
- Academic skill-building, study skills
- SAT test preparation and fee waivers
- Career exploration and college search and application assistance
- Financial aid information, including financial literacy and assistance with submitting all financial aid forms.
- College visits and other field trips
- Opportunity to participate in a summer program that will include: college preparatory course work, SAT prep, volunteer work (with a monetary stipend), additional college/field trips and other fun activities to promote personal growth to further prepare for college.

Services for Parents/Guardians/Families:

- College planning information and support
- Assistance with the financial aid process and application

Application Process:

- The student fills out their information on the application, requests one teacher recommendation, and submits the writing section.
- A Parent/guardian completes their personal information section, the family financial statement section and submits supporting documentation.
- Student & Parent/guardian Meeting: An Upward Bound staff member will meet with each applicant and their parent/guardian(s) to discuss the student's interest and commitment to the program and answer any questions.

If you have questions please call Lindsay Carpenter, UB Director, at (802) 535-3634 or

Paige Carr, UB Student Development Coordinator, at (802) 535-3663



Student Information (Please print clearly and use dark ink)

Legal First Name: _____ MI: ____ Last Name: _____

Preferred Name: _____ Preferred Pronouns: _____

Date of Birth: _____ Gender assigned at birth: Male Female

Citizenship status: US Citizen Permanent Resident

Social Security Number: _____ - ____ - _____

Mailing/Home Address: _____
Street Name/PO Box Apt # Town

Student Email Address: _____

Primary/Home Phone # _____ Cell Phone # _____

Preferred Method of contact: E-Mail Voice Call Text

Student's Ethno-Racial Background (optional)

Check One	Check All That Apply
<input type="checkbox"/> Hispanic or Latino	<input type="checkbox"/> American Indian or Alaska Native
<input type="checkbox"/> Non-Hispanic	<input type="checkbox"/> Asian
	<input type="checkbox"/> Black or African American
	<input type="checkbox"/> Native Hawaiian/other Pacific Islander
	<input type="checkbox"/> White

What services are you most interested in receiving? (Check all that apply):

- Academic Advising
 SAT/ACT Test Prep
 Study Skills
 Financial Aid info
 College visits
 College research
 Career exploration
 Volunteering
 Writing Assistance
 Summer programming
 Educational/cultural experiences

Student Writing Section



Student lives with (Adult 1): Full Name: _____

Check one: Biological Parent Adoptive Parent Step-Parent Legal Guardian
 Foster Care Other: _____

Home # _____ Cell Phone: _____

Email: _____

Home Address: _____

City: _____ State: _____ Zip Code: _____

Presently Working? (Check one) Employed Unemployed Dislocated Worker Disability

Highest Level of Education Completed:

Elementary High School Some College 4-Year College Degree or higher

**Note: If the student only resides with one adult, this section does not need to be completed*

Student lives with (Adult 2): Full Name: _____

Check one: Biological Parent Adoptive Parent Step-Parent Legal Guardian
 Foster Care Other: _____

Home # _____ Cell Phone: _____

Email: _____

Home Address: _____

City: _____ State: _____ Zip Code: _____

Presently Working? (Check one) Employed Unemployed Dislocated Worker Disability

Highest Level of Education Completed:

Elementary High School Some College 4-Year College Degree or higher



Income Verification

Upward Bound is required to report on the income level of all participants. Please identify the total number of people that live in your household and use information from the last tax year's return to report your **TAXABLE** income (located on line 15 of the 2021 1040 form). **This information will be kept confidential.**

Number of people (including the student) currently living in the household: _____

Did you file taxes in 2022? _____

Taxable income (located on line 15 of the 2021 1040 form) please check one:

- \$0 - \$21,870
- \$21,871 - \$29,580
- \$29,581 - \$37,290
- \$37,291 - \$45,000
- \$45,001 - \$52,710
- \$52,711 - \$60,420
- \$60,421 - \$68,130
- \$68,131 - \$75,840
- \$75,840 or more

Is the student a ward of the state? Yes No

If YES, you do not need to complete the following question:

Do you receive income from any of the following agencies?

- Child Support Social Security Free/Reduced School Lunch TANF/REACH UP
- Disability Veterans Benefits Unemployment

Is there any additional information that might have an impact on your finances or this student's ability to further their education? _____



Certifications and Signatures

Please check each box after agreeing to each statement:

I/We certify that the information provided on the application is true and correct to the best of my/our knowledge.

I/We certify that the information provided concerning citizenship is accurate.

I/We authorize the release of my school records (transcripts, standardized test scores) to the LI UB program.

I/We consent to the disclosure of any personally identifiable information as defined by FERPA of my education records to the LI UB program staff for the purposes of confirmation of my postsecondary enrollment status. This authorization will remain in effect for six years following my high school graduation.

I/We authorize the release of my school and free/reduced lunch records to the LI UB program.

I/We authorize the release and exchange of student financial aid information from colleges and the federal government to the LI UB program.

I/We authorize the release of college enrollment status to the LI UB program for up to six years after graduation.

I/We understand that the completion of this application does not guarantee acceptance into the LI UB program.

I/We understand that the information provided on this application will be held in confidence by the LI UB program.

I/We authorize the use of my image in LI UB publications and media releases.

I/We authorize LI UB to transport my child on LI UB field trips or if a situation arises and no other transportation is available for the student to get home after UB programming.

I/We understand that if I need accommodations for a disability to participate in LI UB, or any of its scheduled activities, I/we must contact the UB office at (802) 535-3634 at least 30 working days prior to the activity.

Parent Signature & Date

Student Signature & Date

Teacher Recommendation



Applicant: After filling in your name and grade, please give this form to a teacher who can assess your academic achievements and potential for success in completing high school and pursuing a college degree.

Student Name (First & Last): _____ **Grade:** _____ **Date:** _____

To the Teacher: This student is applying for the LI Upward Bound program. This college preparatory program is designed for students with academic potential who need additional academic support in order to complete high school and enroll in a post-secondary educational program. Your valuable comments will assist the UB staff in making a decision. Thank you!

Please leave the completed form in Lindsay Carpenter’s mailbox or scan and email it to her at lindsay.carpenter@lyndoninstitute.org. If you have any questions please email or call 802-535-3634.

1. Please rate the student according to the criteria listed below.

Response Items	Low	Medium	High	Unsure
Assertiveness				
Commitment				
Creativity				
Curiosity				
Decisiveness				
Enthusiasm				
Grit				
Integrity				
Leadership				
Maturity				
Punctuality				
Work Habits				
Study Habits				

Teacher Recommendation (Continued)

2. What are this student's academic strengths?

3. What are this student's academic needs?

4. Please describe specific activities, attitudes, and abilities that appear to you to be especially noteworthy

5. How long have you known this student? _____

6. In your opinion, this student (check all that apply):

____ Has the potential for success in a post-secondary educational program.

____ At this time, the student has not yet exhibited potential for success in a post-secondary educational program.

7. Is there anything else you would like to share about this student as it relates to their consideration for the LI Upward Bound Program?

Name: _____ Signature: _____